

# CI U.S. Monthly Income Private Pool

Series I CAD

Not available to retail investors / for approved investors only



AS AT DECEMBER 31, 2025

## FUND OVERVIEW

The pool's investment objective is to generate income and long-term capital growth by investing primarily in a combination of equity and fixed-income securities located in the U.S. Any change to the fundamental investment objective must be approved by a majority of votes cast at a meeting of securityholders held for that reason.

## FUND DETAILS

|  |                      |
|--|----------------------|
| Inception date                                   | <b>August 2025</b>   |
| CAD Total net assets (\$CAD)<br>As at 2025-12-31 | <b>\$7.4 million</b> |
| NAVPS  | <b>\$10.2777</b>     |
| MER (%)<br>As at 2025-09-30                      | <b>0.00</b>          |
| Management fee (%)                               | <b>Negotiable</b>    |
| Asset class                                      | <b>U.S. Balanced</b> |
| Currency   | <b>CAD</b>           |
| Minimum investment                               | <b>Negotiable</b>    |
| Distribution frequency                           | <b>Monthly</b>       |
| Last distribution                                | <b>\$0.0215</b>      |

## Risk rating<sup>1</sup>



## FUND CODES

|   |             |
|---|-------------|
| I | <b>5021</b> |
| A | <b>2021</b> |
| F | <b>4021</b> |

## PERFORMANCE<sup>2</sup>

\*Fund performance is not available for funds with a history of less than one year.

## DISTRIBUTION HISTORY<sup>3</sup>

| Payable date | Total         |
|--------------|---------------|
| 2025-12-29   | <b>0.0215</b> |
| 2025-11-21   | <b>0.0215</b> |
| 2025-10-24   | <b>0.0215</b> |
| 2025-09-26   | <b>0.0215</b> |

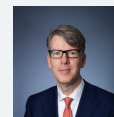
## MANAGEMENT TEAM



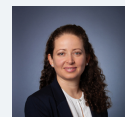
Aubrey Hearn



Jack Hall



John Shaw



Fernanda Fenton

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## PORTFOLIO ALLOCATIONS<sup>4</sup>

| Asset allocation         | (%)   | Sector allocation        | (%)   | Geographic allocation | (%)   |
|--------------------------|-------|--------------------------|-------|-----------------------|-------|
| US Equity                | 63.80 | Fixed Income             | 25.70 | United States         | 90.15 |
| Foreign Government Bonds | 18.42 | Technology               | 21.23 | Canada                | 4.46  |
| Foreign Corporate Bonds  | 7.28  | Financial Services       | 17.58 | Bermuda               | 3.10  |
| Canadian Equity          | 3.34  | Consumer Services        | 13.94 | Taiwan                | 0.97  |
| Income Trust Units       | 3.10  | Healthcare               | 10.05 | France                | 0.78  |
| International Equity     | 2.33  | Industrial Goods         | 3.37  | Ireland               | 0.58  |
| Cash and Equivalents     | 1.77  | Industrial Services      | 2.83  | Other                 | -0.04 |
| Other                    | -0.04 | Consumer Goods           | 2.32  |                       |       |
|                          |       | Cash and Cash Equivalent | 1.77  |                       |       |
|                          |       | Other                    | 1.21  |                       |       |

## TOP HOLDINGS<sup>5</sup>

|   | Sector                         | (%)   |
|---|--------------------------------|-------|
| 1. Amazon.com Inc                                     | Retail                         | 6.95% |
| 2. Microsoft Corp                                     | Information Technology         | 5.27% |
| 3. UNITED STATES TREASURY NOTE/BOND 3.38% 30-Nov-2027 | Fixed Income                   | 4.41% |
| 4. Visa Inc CI A                                      | Diversified Financial Services | 4.09% |
| 5. KKR & Co Inc                                       | Asset Management               | 3.84% |
| 6. Alphabet Inc CI C                                  | Information Technology         | 3.66% |
| 7. Danaher Corp                                       | Healthcare Equipment           | 3.59% |
| 8. Meta Platforms Inc CI A                            | Information Technology         | 3.56% |
| 9. Mastercard Inc CI A                                | Diversified Financial Services | 3.39% |
| 10. Live Nation Entertainment Inc                     | Leisure                        | 2.96% |
| 11. Booking Holdings Inc                              | Leisure                        | 2.66% |
| 12. Apple Inc   | Computer Electronics           | 2.49% |
| 13. United States Treasury 4.25% 15-Aug-2035          | Fixed Income                   | 2.46% |
| 14. UnitedHealth Group Inc                            | Healthcare Services            | 2.44% |
| 15. Brookfield Infrastructure Partners LP - Units     | Diversified Industrial Goods   | 2.18% |

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<sup>1</sup> The risk level of a fund has been determined in accordance with a standardized risk classification methodology in National Instrument 81-102, that is based on the fund's historical volatility as measured by the 10-year standard deviation of the fund's returns. Where a fund has offered securities to the public for less than 10 years, the standardized methodology requires that the standard deviation of a reference mutual fund or index that reasonably approximates the fund's standard deviation be used to determine the fund's risk rating. Please note that historical performance may not be indicative of future returns and a fund's historical volatility may not be indicative of future volatility.

<sup>2</sup> Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compounded total returns net of fees and expenses payable by the fund (except for figures of one year or less, which are simple total returns) including changes in security value and reinvestment of all dividends/distributions and do not take into account sales, redemption, distribution or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

<sup>3</sup> Please refer to the fund's simplified prospectus for distribution information.

<sup>5</sup> The portfolio holdings are subject to change without notice and may only represent a small percentage of portfolio holdings. They are not recommendations to buy or sell any particular security.

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Certain statements contained in this communication are based in whole or in part on information provided by third parties and CI has taken reasonable steps to ensure their accuracy.

The rates of return are used only to illustrate the effects of the compound growth rate and are not intended to reflect future values or returns on investment in an investment fund.

The "Growth of \$10,000 invested" chart shows the final value of a hypothetical \$10,000 investment in securities in this class/series of the fund as at the end of the investment period indicated and is not intended to reflect future values or returns on investment in such securities.

Management Expense Ratio ("MER") represents the trailing 12-month management expense ratio, which reflects the cost of running the fund, inclusive of applicable taxes including HST, GST and QST (excluding commissions and other portfolio transaction costs) as a percentage of daily average net asset value the period, including the fund's proportionate share of any underlying fund(s) expenses, if applicable. The MER is reported in each fund's Management Report of Fund Performance ("MRFP"). MRFPs can be found within the Documents tab on ci.com.

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Published January 2026